

**NEBRASKA INVESTMENT COUNCIL  
2012 EDUCATION AND POLICY REVIEW RETREAT AGENDA  
JULY 17, 2012**

**Location:** Quarry Oaks Golf Club  
16600 Quarry Oaks Drive  
Ashland, NE 68003

**July 17<sup>th</sup>** Oaks 1 Meeting Room (includes a working lunch)

**8:30 a.m.**

1. Advise the Public that the Open Meetings Laws Apply/Roll Call
2. Welcome, Introductions, and Purpose of Meeting
3. Overview of the Day's Program
4. Forward Looking Global Market Forecasts and Thoughts on Implementation
5. The Case for Credit Opportunities
6. Alternative Strategies for Passive (Index) Strategies for Equity and Fixed Income
7. Real Assets - The Third Leg of the Stool
8. Investment Manager Roundtable
9. Optimal Asset Allocation
10. Additional Opportunities in Real Estate and Private Equity
11. Increasing Income
12. GASB Update
13. The State Budget Process
14. End of Day Review
15. Public Comment Related to July 17, 2012 Agenda Items
16. Adjourn

1. It is the intention of the Council to take up the items on the agenda in sequential order. However, the Council reserves the right to take up matters in a different order to accommodate the schedules of members and presenters or for other reasons.
2. The Council may enter closed session at any time during the meeting, in accordance with the Nebraska Open Meetings Act, even though the closed session is not indicated on the agenda.